



QIAN HU CORPORATION LIMITED

(Registration No. 199806124N)
(Incorporated in the Republic of Singapore)

PROPOSED CASH DIVIDEND AND RIGHTS CUM WARRANTS ISSUE

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- (A) NOTICE OF EXTRAORDINARY GENERAL MEETING AND DESPATCH OF CIRCULAR
- (B) NOTICE OF BOOKS CLOSURE DATE
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Unless otherwise defined, all terms used herein shall bear the same meaning as in the announcement dated 18 July 2007 ("Announcement").

(A) NOTICE OF EXTRAORDINARY GENERAL MEETING AND DESPATCH OF CIRCULAR

Further to the Announcement made by the Company in relation to the proposed Cash Dividend and Rights cum Warrants Issue, the Board of Directors of the Company wishes to announce that the Company has despatched to the Company's shareholders a circular dated 26 July 2007 (the "**Circular**") which contains, *inter alia*, a notice (the "**Notice of EGM**") for convening an Extraordinary General Meeting (the "**EGM**") as attached hereto, on 14 August 2007 at 2.00 p.m. at No. 71 Jalan Lekar Singapore 698950 for the purpose of seeking the approval of the Shareholders for the proposed Cash Dividend and Rights cum Warrants Issue.

Shareholders who do not receive the Circular within a week from the date hereof should contact the Company's Share Registrar, M & C Services Private Limited at 138 Robinson Road, #17-00 The Corporate Office, Singapore 068906.

(B) NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of the Company will be closed at 5.00 p.m. on 20 August 2007 ("**Books Closure Date**") up to and including 21 August 2007 (both dates inclusive), to determine:

- (a) in relation to Shareholders, their entitlements to the Cash Dividend; and
- (b) in relation to Entitled Shareholders, their provisional allotments of Rights Shares under the Rights cum Warrants Issue.

Duly completed registrable transfers received by the Company's Share Registrar, M & C Services Private Limited of 138 Robinson Road, #17-00 The Corporate Office, Singapore 068906, up to the Books Closure Date, will be registered to determine Shareholders' entitlements to the Cash Dividend and Entitled Shareholders' entitlements under the Rights cum Warrants Issue; and Shareholders and Entitled Shareholders whose Securities Accounts with the Central Depository (Pte) Limited ("**CDP**") are credited with Shares as at the Books Closure Date will be entitled to the Cash Dividend and provisional allotments of Rights Shares respectively.

Shareholders whose registered addresses are outside Singapore should provide CDP or M & C Services Private Limited, at least five (5) Market Days prior to the Books Closure Date, with an address in Singapore for the service of the Offer Information Statement if they wish to participate in the Rights cum Warrants Issue. The addresses of CDP and M & C Services Private Limited are as follows:

The Central Depository (Pte) Limited
4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807

M & C Services Private Limited
138 Robinson Road
#17-00 The Corporate Office
Singapore 068906

By Order of the Board

Kenny Yap Kim Lee
Executive Chairman and Managing Director
26 July 2007