



QIAN HU CORPORATION LIMITED

(Company Registration No. : 199806124N)

PROPOSED SHARE CONSOLIDATION OF EVERY FOUR (4) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY INTO ONE (1) ORDINARY ("PROPOSED SHARE CONSOLIDATION")

- NOTICE OF BOOKS CLOSURE DATE

Unless otherwise defined, all terms used herein shall bear the same meaning as ascribed to them in the Circular (as defined below).

INTRODUCTION

The Board of Directors refers to the announcements made by Qian Hu Corporation Limited (the "**Company**") on 5 May 2015 and 17 June 2015, and the circular to Shareholders of the Company dated 6 July 2015 (the "**Circular**") in relation to the Proposed Share Consolidation.

NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN that the Register of Members and the Share Transfer Books of the Company will be closed at 5.00 p.m. on 5 August 2015 (the "**Books Closure Date**") in order to determine the entitlements of Shareholders to the New Consolidated Shares pursuant to the Proposed Share Consolidation.

On the Books Closure Date, every four (4) existing Shares registered in the name, or standing to the credit of the Securities Account, of each Shareholder (as the case may be) will be consolidated into one (1) New Consolidated Share, fractional entitlements to be disregarded.

The Shares will begin trading in board lots of 100 New Consolidated Shares with effect from 9.00 a.m. on 3 August 2015 (the "**Effective Trading Date**") on the Main Board of the SGX-ST. Accordingly, four (4) existing Shares as at 5.00 p.m. on the Market Day immediately preceding the Effective Trading Date will represent one (1) New Consolidated Share with effect from 9.00 a.m. on the Effective Trading Date. Trading in the existing Shares will cease after 5.00 p.m. on 31 July 2015, being the Market Day immediately preceding the Effective Trading Date. For illustrative purposes only, a Shareholder who holds 400 existing Shares as at 5.00 p.m. on 31 July 2015 will hold 100 New Consolidated Shares with effect from 9.00 a.m. on 3 August 2015.

The Proposed Share Consolidation shall be effective from 9.00 a.m. on 6 August 2015, being the Market Day immediately following the Books Closure Date, whereupon the Register of Members of the Company and the Depository Register will be updated to reflect the number of New Consolidated Shares held by each Shareholder based on the number of Shares held by them as at the Books Closure Date.

Shareholders should note that the number of New Consolidated Shares which they will be entitled to pursuant to the Proposed Share Consolidation, based on their holdings of the Shares as at the Books Closure Date, will be rounded down to the nearest whole New Consolidated Share and any fractions of a New Consolidated Share arising from the Proposed Share Consolidation will be disregarded without compensation to the affected Shareholders. All fractional entitlements arising from the implementation of the Proposed Share Consolidation will be aggregated and dealt with in such manner (including the cancellation thereof) as the Directors may, in their absolute discretion, deem fit in the interests of the Company. Each New Consolidated Share will rank *pari passu* in all respects with each other, and will be traded in board lots of 100 New Consolidated Shares.

SHARE CERTIFICATES

Deposit of Share Certificates with CDP

Shareholders who hold physical share certificates for the existing Shares in their own names ("**Existing Share Certificates**") and who wish to deposit the same with CDP and have their New Consolidated Shares credited to their Securities Accounts must deposit their Existing Share Certificates, together with the duly executed instruments of transfer in favour of CDP, no later than 12 Market Days prior to the Books Closure Date. After the Books Closure Date, CDP will only accept deposits for new share certificates for the New Consolidated Shares ("**New Share Certificates**").

Shareholders who wish to deposit their Existing Share Certificates with CDP after the Books Closure Date must first deliver such Existing Share Certificates to the Company's Share Registrar, M & C Services Private Limited, at 112 Robinson Road #05-01, Singapore 068902, for cancellation and issue of the New Share Certificates in replacement thereof as described below. The New Share Certificates will be sent by ordinary mail to the registered addresses of the Shareholders at their own risk within ten (10) Market Days from the date of receipt of their Existing Share Certificates. Upon receipt of the New Share Certificates, Shareholders may then proceed to deposit these New Share Certificates with CDP.

Issue of New Share Certificates

Shareholders who have deposited their Existing Share Certificates with CDP at least 12 Market Days prior to the Books Closure Date need not take any action. The Company will arrange with CDP to facilitate the exchange of New Share Certificates pursuant to the Proposed Share Consolidation.

Shareholders who have not deposited their Existing Share Certificates as aforesaid or who do not wish to deposit their Existing Share Certificates with CDP are advised to forward all their Existing Share Certificates to the Company's Share Registrar, M & C Services Private Limited, at 112 Robinson Road #05-01, Singapore 068902, as soon as possible after they have been notified of the Books Closure Date and not later than five (5) Market Days after the Books Closure Date for cancellation and exchange for New Share Certificates. The New Share Certificates will be sent by ordinary mail to the registered addresses of the Shareholders at their own risk within ten (10) Market Days from the Books Closure Date or the date of receipt of the Existing Share Certificates, whichever is the later.

Shareholders are to deliver their respective Existing Share Certificates to the Company's Share Registrar or CDP only after the announcement of the Books Closure Date by the Company. No receipt will be issued by the Company's Share Registrar for the receipt of the Existing Share Certificates tendered.

Shareholders should note that the New Share Certificates will not be issued to Shareholders unless their Existing Share Certificates have been tendered to the Company's Share Registrar for cancellation.

Please notify the Company's Share Registrar, M & C Services Private Limited, at 112 Robinson Road #05-01, Singapore 068902, if you have lost any of your Existing Share Certificates or if there is any change in your address from that reflected in the Register of Members of the Company.

Share Certificates not Valid for Settlement of Trades on the SGX-ST

Shareholders who hold physical share certificates are reminded that their Existing Share Certificates will not be valid for settlement of trading in the New Consolidated Shares on the SGX-ST as the Company is under a book-entry (scripless) settlement system, but will continue to be accepted for cancellation and issue of the New Share Certificates in replacement thereof for an indefinite period by the Company's Share Registrar. Notwithstanding the above, the New Share Certificates will not be valid for delivery for trades done on the SGX-ST although they will continue to be *prima facie* evidence of legal title.

TRADING ARRANGEMENTS FOR ODD LOTS OF NEW CONSOLIDATED SHARES

The Shares are currently traded in board lots of 100 shares in the ready market. Following the Proposed Share Consolidation, the Securities Accounts of Depositors may be credited with odd lots of New Consolidated Shares (i.e. lots other than board lots of 100 New Consolidated Shares). The market for the trading of such odd lots of New Consolidated Shares may be illiquid. Depositors who receive odd lots of New Consolidated Shares pursuant to the Proposed Share Consolidation and who wish to trade such odd lots of New Consolidated Shares on the SGX-ST should note that odd lots of New Consolidated Shares with a minimum size of one (1) New Consolidated Share can be traded on the unit share market which would allow trading in odd lots.

To facilitate the trading of odd lots as a result of the Proposed Share Consolidation, the Company has obtained approval from the SGX-ST for the setting up of a temporary counter to allow Shareholders to trade in board lots of one (1) New Consolidated Share in the ready market ("**Temporary Odd Lot Counter**"). This Temporary Odd Lot Counter will be maintained for a period of two (2) calendar months commencing from the Effective Trading Date (the "**Concessionary Period**"). After the Concessionary Period, Shareholders can trade in odd lots of New Consolidated Shares on the SGX-ST's unit share market.

The set-up of the Temporary Odd Lot Counter is strictly of a provisional nature. Shareholders who continue to hold odd lots of less than 100 Shares after the Concessionary Period may find difficulty and/or have to bear disproportionate transaction costs in realising the fair market price of such Shares.

EXPECTED TIMETABLE OF KEY EVENTS

The table below sets out the indicative timetable for the Proposed Share Consolidation:

Time and Date	Event
22 July 2015 (Wednesday)	Announcement of Notice of Books Closure Date for the Proposed Share Consolidation
5.00 p.m. on 31 July 2015 (Friday)	Last date and time for trading of Shares on pre-consolidation basis
9.00 a.m. on 3 August 2015 (Monday)	Effective Trading Date (commencement of trading of the New Consolidated Shares on the SGX-ST in board lots of 100 New Consolidated Shares)
5.00 p.m. on 5 August 2015 (Wednesday)	Books Closure Date for the Proposed Share Consolidation
9.00 a.m. on 6 August 2015 (Thursday)	Date on which the Proposed Share Consolidation becomes effective

CONTACT INFORMATION

The address of the Share Registrar of the Company, M & C Services Private Limited, is as follows:

M & C Services Private Limited
112 Robinson Road
#05-01
Singapore 068902

The address of CDP is as follows:

The Central Depository (Pte) Limited
9 North Buona Vista Drive #01-19/20
The Metropolis
Singapore 138588

BY ORDER OF THE BOARD

KENNY YAP KIM LEE
EXECUTIVE CHAIRMAN AND MANAGING DIRECTOR
22 JULY 2015