



QIAN HU CORPORATION LIMITED
(Company Registration: 199806124N)

**NOTICE OF DESPATCH OF CIRCULAR
– DISPOSAL OF SHARES IN MALAYSIAN SUBSIDIARY,
KIM KANG AQUACULTURE SDN BHD**

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Company's announcements dated 18 July 2012, 28 September 2012 and 17 October 2012.

The Board of Directors of Qian Hu Corporation Limited refers to the announcements dated 18 July 2012, 28 September 2012 and 17 October 2012 in relation to the Disposal.

Our Directors wish to announce that the Company has today despatched to Shareholders a circular dated 12 December 2012 (the “**Circular**”) which contains, *inter alia*, the details of the Disposal and the notice for convening an extraordinary general meeting (the “**EGM**”) on 27 December 2012 at 11.00 a.m. at No. 71 Jalan Lekar, Singapore 698950, for the purpose of seeking the approval of Shareholders for the Disposal. Shareholders are advised to consider the content and recommendation contained in the Circular carefully.

Shareholders who do not receive the Circular within a week from the date of this announcement may contact the Company's share registrar, M & C Services Private Limited, at 112 Robinson Road, #05-01, Singapore 068902.

A soft copy of the Circular is available on the website of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) at www.sgx.com.

BY ORDER OF THE BOARD

Kenny Yap Kim Lee
Executive Chairman and Managing Director
12 December 2012